

Sector Overview

AREAS OF INTEREST

AEROSPACE AND DEFENSE

- MRO and Related Services
- Specialty Manufacturing
- Distribution

BUILDING PRODUCTS AND SERVICES

- Product Substitution/Conversion Opportunities
- Installation and Repair Services

CONSUMER PRODUCTS

- Enthusiast and Active Lifestyle
- Consumable Home and Personal Care

FOOD AND BEVERAGE

- Products and Distribution

INDUSTRIAL SERVICES

- Environmental Services
- Facilities Management

INDUSTRIAL TECHNOLOGY

- Automation and Material Handling
- Control Systems

LIGHT MANUFACTURING

- Niche Market Leaders
- Plastic Packaging
- Specialty Films

SPECIALTY CHEMICALS AND MATERIALS

- Adhesives, Sealants, Coatings, Pigments, Polymers and Surfactants
- High Value Specialty Chemicals and Materials

SPECIALTY DISTRIBUTION

- Wide Variety of Niche Markets
- Value Added Services

TRANSPORTATION AND LOGISTICS

- Auto, Marine, Rail, Trucking
- Asset-light and Non-asset-based Logistics

INVESTMENT CRITERIA

COMPANY ATTRIBUTES	Experienced management team; established track-record; sustainable competitive advantages; attractive growth opportunities
ENTERPRISE VALUES	\$100 to \$500 mm
GEOGRAPHY	North America
OWNERSHIP	Majority positions
EQUITY INVESTMENTS	\$50 to \$150 mm
FUND	Currently investing our 10th fund with commitments of approximately \$1.7 billion

REPRESENTATIVE INVESTMENTS



AIT was one of the largest privately-held international logistics providers, capable of providing end-to-end chain solutions to a global customer base.
www.aitworldwide.com



Boulder Scientific Company is a leading provider of high-performance organometallic compounds and custom chemical solutions for world-renowned organizations in the plastics, electronics, defense, pharmaceuticals and aerospace industries.
www.bouldersci.com



Legacy Food Group is a foodservice distribution company with numerous operating divisions, primarily along the East Coast.
www.legacyfoodgroup.com



QED Technologies is a leading provider of precision optics finishing and inspection equipment, products, and services to manufacturers across a wide range of industries globally.
www.qedmrf.com



SEI Group is a leading installer of insulation and specialty building products in the residential and light commercial markets.
www.seigroupusa.com



Vortex is a provider of trenchless water and wastewater infrastructure rehabilitation solutions to municipalities, contractors, and other commercial and residential customers.
www.vortexcompanies.com

The representative investments are provided as an example of Quad-C's prior experience for the benefit of management teams or other parties interested in partnering with Quad-C. It should not be assumed that any investments identified were or will be profitable. Past performance is not indicative of future results. A full list of Quad-C portfolio companies is available upon request.

KEY CONTACTS

TOM HICKEY, SENIOR PARTNER
434-979-9680
THICKEY@QUADC.COM

THAD JONES, SENIOR PARTNER
434-979-1798
TJONES@QUADC.COM

FRANK WINSLOW, SENIOR PARTNER
434-979-8411
FWINSLOW@QUADC.COM

MICHAEL BROOKS, PARTNER
434-979-9327
MBROOKS@QUADC.COM

MATT TROTТА, PRINCIPAL
434-979-6383
MTROTТА@QUADC.COM

SPENCER BURKHOLDER, PRINCIPAL
434-979-0586
SBURKHOLDER@QUADC.COM

ZACH SMITH, VICE PRESIDENT
434-327-1407
ZSMITH@QUADC.COM

ANDERS GRORUD, VICE PRESIDENT
612-418-1359
AGRORUD@QUADC.COM